M365 Check-up

Microsoft 365 assessment focusing on new features and UMB best practices. We highlight where your environment currently stands, what potential you are not yet utilising, and where specific improvements can be made. Quickly, at a high level, and without requiring much effort on your part.

Microsoft 365 is constantly evolving. New functions, security measures, Copilot features and licensing models are being added all the time. As a result, many organisations do not fully exploit its potential or only realise the need for optimisation at a late stage.

UMB analyses the Microsoft 365 environment and provides specific recommendations for action for each service

The M365 Checkup provides a concise overall assessment of your Microsoft 365 environment. It focuses on usage, licensing, security and collaboration. The aim is not to carry out a detailed technical analysis, but to identify opportunities for optimisation and action. You will gain clarity on which services are already being used successfully, where there are untapped opportunities, and which security or governance issues should be addressed.

We will then discuss the results together. You will receive specific recommendations for action for each Microsoft 365 service. Based on these, we can develop suitable follow-up packages on request. We offer many of these as fixed-price packages, so that the effort and costs are transparent from the outset. We assess other areas on a case-by-case basis for your specific environment.

To be checked

– M365 Licensing and Usage
– Device Management
– SharePoint Online
– Power Platform (Copilot Studio)
– Microsoft Entra
– Teams
– OneDrive for Business
– M365 Copilot Chat (Basic) and M365 Copilot (Premium)

Output

Joint review of the results, with specific recommendations for action for each Microsoft 365 service.

Fixed price*

CHF 390.–

*per check-up, including a joint discussion of the results. Price excluding VAT.

Your benefits

Clarity in no time
You can see at a glance how your Microsoft 365 environment is performing and what potential remains untapped.

Safety and efficiency
We identify underutilised features and risks, and lay the foundations for targeted improvements.

Next steps to plan
Based on the recommendations, we will work together to identify specific next steps for each Microsoft 365 service.

«If you don‘t go with time, time will go without you.»

Modern Work Genius
Efficiency and innovation keep you one step ahead.

Contact

Tumasch Buchli
Leading Expert
tumasch.buchli@umb.ch
+41 58 510 11 09

Florian Salzmann
Leading Expert
florian.salzmann@umb.ch
+41 58 510 18 29

www.umb.ch